

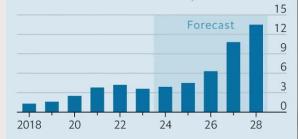
# Apple's Vision Pro headset ushers in a new era of personal technology

- A lot of customers are hesitant to purchase
  Vision Pro due to its \$3,499 price.
- About 40% of the total quantity Apple expects to sell this year and 200,000 pre orders have been placed.
- Al could create a new market for consumer hardware, replacing the smartphone.
- Old devices become less attractive, with smartphone sales falling 3% and declining by 15% for computer in 2023.
  - Smartphones are the most popular type of VR device, with shipments expected to reach 1.2 billion in 2023.

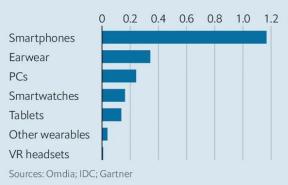
## Who's the smart one?

Worldwide

Sales of consumer virtual-reality hardware, \$bn



### Device shipments, 2023, bn





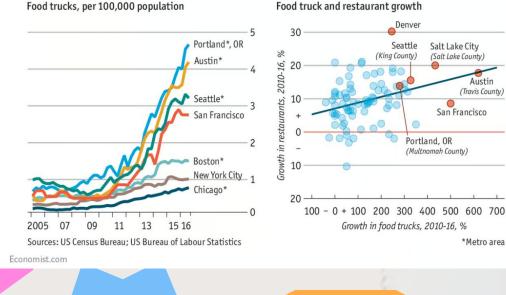
## America's food-truck industry is growing rapidly despite roadblocks

America now boasts over 4,000 food trucks

The industry's revenue increased by 7.9% annually up between 2011 and 2016

#### Taco the town

United States



There are only 70 authorized food trucks in the Windy City

Austin

\*Metro area

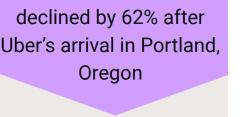
There are currently over 500 carts and trucks operating in the Portland



# After Uber arrives, heavy drinking increases

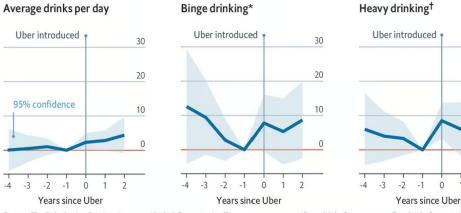
### One for the road

United States, change in self-reported alcohol consumption compared with the year before Uber launches in a city, 2009-16, %

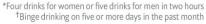


Alcohol-related car crashes

The ride-hailing apps may have tempted people to drink to excess



Source: "Do Ridesharing Services Increase Alcohol Consumption?" by J. Burgdorf et. al. The Economist



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The presence of Uber led average drinking to rise by 5% and binge drinking to go up. by 20%

30

20

10

**Employment at** bars and restaurants • increases by 2% on average