

SAMAR SIDHU

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EDUCATION

B.S. in Business Administration, Management Information Systems

May 2027

San Jose State University, San Jose, CA

- Coursework: Managerial Accounting, Financial Accounting, Legal Environment of Business, Business Statistics, Intro to Business Programming, Computer Tools for Business/Excel

EXPERIENCE

Branch Operations Intern, Regional Finance (Management Corp.), Stockton, CA

July 2025 - October 2025

- Optimized loan operations by leveraging Nortridge Loan System (NLS) and internal tools (Argyle, BlackBook, Excel) to streamline loan issuance, monitor customer balances, and ensure accurate, timely payment scheduling which contributed to improved loan servicing efficiency.
- Conducted credit trade lines reviews and debt consolidations, analyzing financial information to make data-driven lending decisions that improved both customer credit health and company risk management
- Applied risk analysis and reporting to evaluate loan approvals, adjustments, or denials, ensuring accurate decision-making while reducing exposure to potential credit losses.
- Delivered personalized financial guidance by refining company's loan products clearly, enabling customers to make informed decisions with their long-term financial goals.

Office Assistant, San Jose State University, San Jose, CA

August 2024 - Present

- Managed over \$100,000 in transactions across 100+ student org accounts, performing reconciliations, deposits, and reimbursements with high accuracy.
- Ensured operational compliance by organizing, updating, and reviewing confidential financial records, and correcting discrepancies in balance sheets and ledger reports.
- Responded to 200+ inquiries regarding campus transportation logistics, enhancing scheduling workflows.
- Maintained strict compliance with data privacy regulations and internal financial policies during inventory tracking and daily shipment documentation.

Sales Associate & Loss Prevention Specialist, Tilly's, 10758 Trinity Pkwy Suite 7, Stockton, CA

February 2023 - June 2024

- Handled complex POS and Salesforce CRM transactions across 4-5 registers at end of shifts, ensuring precision.
- Reduced shrinkage by 30% through enforcement of loss prevention strategies, demonstrating strong judgment.
- Delivered personalized customer service by understanding client needs and recommending products, earning consistent recognition as top weekly seller.
- Trained informally by store manager on how to interpret data insights in Salesforce to improve product placement and meet performance goals driven by personal interest in analytics.

CERTIFICATIONS

Financial Modeling & Valuation Analyst (FMVA), Corporate Finance Institute

May 2025

Commercial Banking & Credit Analyst (CBCA), Corporate Finance Institute

May 2025

Alteryx Designer Core Certification, Alteryx (In Progress)

July 2025 - Present

Bloomberg Market Concepts, Bloomberg (In Progress)

July 2025 - Present

California Insurance License, California Department of Insurance (CDI)

August 2025

SPECIALIZED SKILLS

Technical & Business: Excel (Advanced), Salesforce CRM, Designer, ERP Concepts, Financial Modeling, Spend Analysis, Transaction Reconciliation, Risk Management, Credit Reports/Analysis

Interpersonal: Customer Service, Conflict Resolution, Leadership, Multitasking, Sales-Oriented, Professional Communication, Bilingual Support (English, Punjabi, Hindi)

ADDITIONAL POSITIONS HELD

Season Laborer, Lakeshore Learning Materials, Stockton, CA

June 2024 - August 2024

Seasonal Sales Associate, Zumiez, 4950 Pacific Ave Suite 317, Stockton, CA

June 2023 - February 2024

Link Crew Leader & Conflict Mediator, Bear Creek High School, Stockton, CA

July 2022 - June 2023

Guest Advocate & Tech Consultant, Target, 10424 Trinity Pkwy, Stockton, CA

November 2021 - November 2022